

Annexure- B

S. No	Particulars	Details
1.	Type of securities	Convertible Warrants
2.	Type of issuance	Preferential Allotment
3.	Total number of warrants originally allotted	8,00,000
4.	Issue price per warrant	122/-
5.	Date of allotment	16-12-2024
6.	Tenure	18 Months (up to June 15, 2026)
7.	Number of warrants exercised	Nil
8.	Number of warrants lapsed	8,00,000
9.	Names of warrant holders whose warrants have lapsed	Refer Table-I below
10.	Amount forfeited	2,44,00,000/-
11.	Any change in capital structure	Nil
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Cancellation of proposal for issuance/convert the convertible warrants at the maturity time due to non-payment of balancing amount at maturity time of the convertible warrant.

Table -I

S. No.	Name of Warrants Holders	Number of Warrants allotted / lapsed	Conversion of Warrants into Equity Shares (No.) by allotment	No. of Warrants on which non payment of balancing amount at maturity and liable for forfeited	Amount eligible for Forfeited (Rs.) (Being 25% upfront consideration)
1.	VASM Consultants Private Limited	2,00,000	Nil	2,00,000	61,00,000
2.	Subhash Phootarmal Rathod	6,00,000	Nil	6,00,000	1,83,00,000