



T.T. LIMITED

(CIN: L18101DL1978PLC009241)

Poddar House, 71/2C, 2nd Floor, Rama Road, Moti Nagar, New Delhi - 110015

☎ 0091 11 45060708 | 📞 1800 1035 681 | ✉ newdelhi@ttlimited.co.in | 🌐 www.ttlimited.co.in

**RIGHTS ISSUE OF 3,33,30,444 FULLY PAID-UP EQUITY SHARES
AGGREGATING TO RS. 40.00 Crores
OVERSUBSCRIBED BY 1.13 TIMES
(ISSUE CLOSED ON JULY 31, 2025)**

T.T. Limited has successfully closed its Rights Issue comprising 3,33,30,444 fully paid-up equity shares aggregating to Rs. 40.00 Crores, with an encouraging oversubscription of 1.13 times. This strong investor participation reflects robust confidence in the company's growth prospects and strategic direction.

The issue, priced at Rs. 12 per equity share (including a share premium of Rs.11), was completed on July 31, 2025. The capital raised will support the company's key initiatives including the Avinashi project Capex, brand building activities, incremental working capital needs, and general corporate purposes, which are expected to fuel the next phase of TTL's expansion in both the fast growing domestic market and the tremendous export opportunity that has come due to FTAs with UK, Australia and UAE alongwith the China Plus One sourcing policy of major global brands.

T.T. Limited's Managing Director, Shri Sanjay Kumar Jain, acknowledged the trust and faith shown by the company's longstanding shareholders, highlighting the firm's commitment to delivering sustained value backed by over three decades of experience and capital market presence.

The timely allotment and listing on BSE and NSE, expected around August 14, 2025, will further enhance liquidity and investor accessibility.

Special appreciation is due to the intermediaries enabling this milestone: Sumedha Fiscal Services Limited as Lead Manager, Beetal Financial & Computer Services Private Limited as Registrar and Transfer Agent, and HDFC Bank Limited as Banker to the Issue. Their combined efforts ensured a smooth and successful capital raising exercise.

About T.T. Limited:

T.T. Limited is a vertically integrated textiles company with a presence in the entire chain from yarn, knitted fabrics and garments. Company markets its products under Well Known T.T. Brand (only 342 brands out of over 30 lac registered brands are recognized as Well Known). TT Brand is a Legacy Brand that has a rich heritage of 6 decades. TT Brand ambassador currently is Bollywood celebrity Rajkumar Rao.

T.T. Limited offices and facilities is in Avinashi (TN), Gajroula (UP), Surat (Gujarat) and Kolkata/Howrah (West Bengal). T.T. Limited has a network of dedicated vendors to manufacture Hosiery goods & knitted garments at Tirupur, Kolkata, Delhi, Varanasi, Surat, Kanpur and Ludhiana, which are major knitted garment centers in India.

T.T. Limited is selling its products all over India and exporting to more than 65 countries in the world. Company has a dealer network of about 500 firms spread across the country, giving it reach and accessibility to the growing Indian middle class, apart from selling through all major Ecommerce channels (Myntra, Amazon, Flipkart, Ajio, Snapdeal etc) & prominent organized retail chains/CSD/CPC etc.

Place: New Delhi

Date: 1st August, 2025

**Sanjay Kumar Jain
Managing Director
T.T. Limited, New Delhi**

